



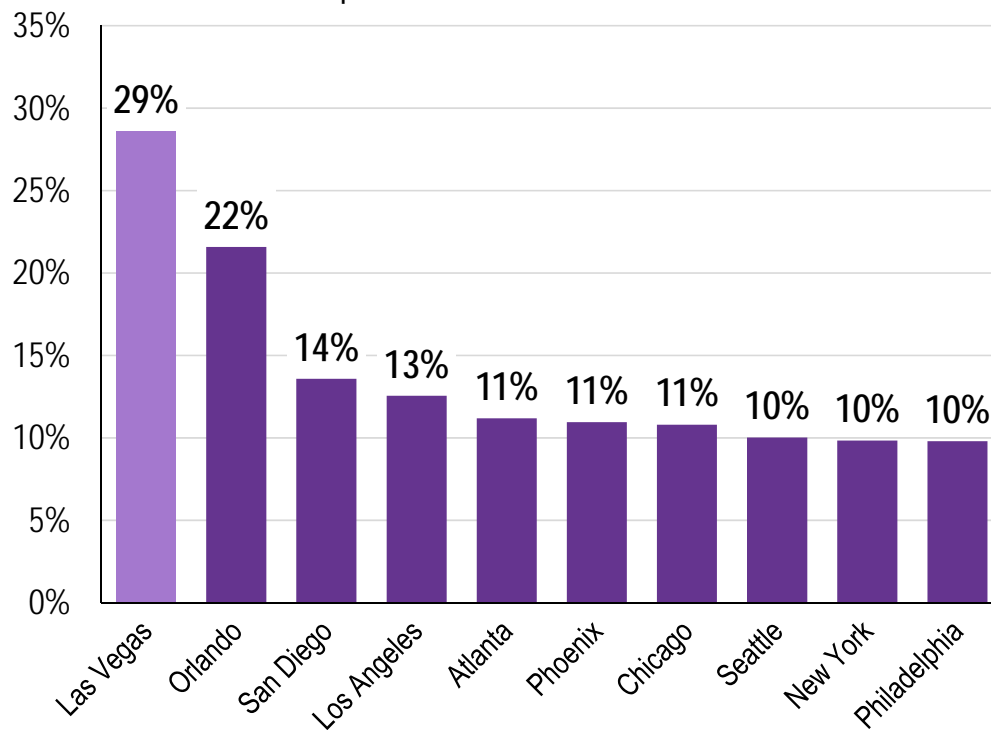
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TOURISM OVERVIEW

Las Vegas' Dependence on Tourism

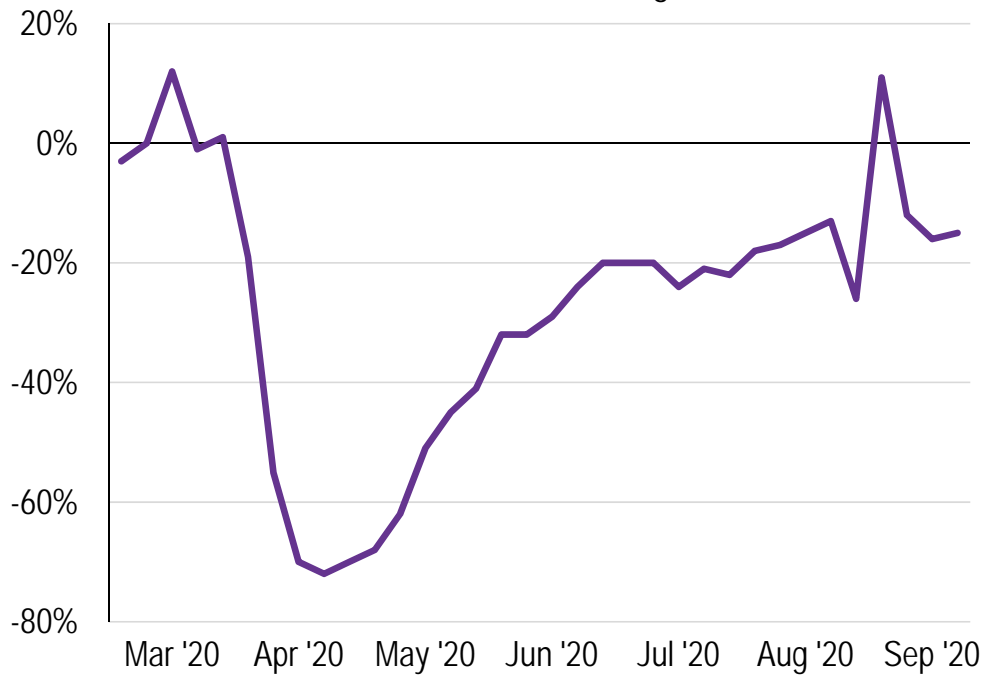
Leisure and Hospitality Employment Share
Top 10 U.S. Tourism Markets



Source: U.S. Bureau of Labor Statistics

Domestic Road Trips

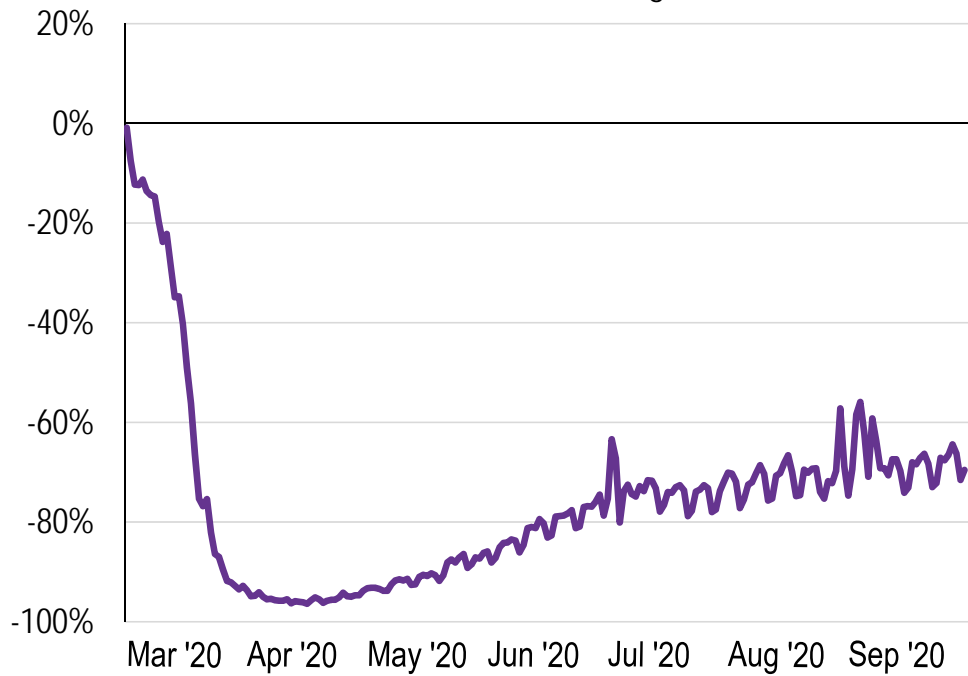
U.S. Road Trip Travel Index
Year-Over-Year Change



Source: Arrivalist

Domestic Air Travel

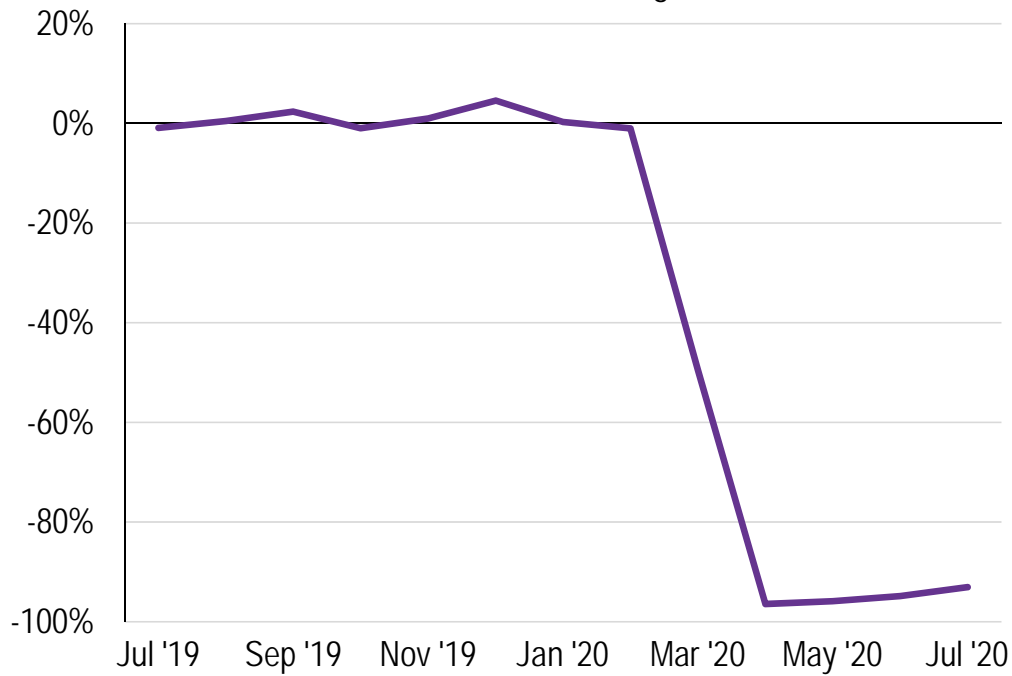
TSA Airport Screenings (All Airports)
Year-Over-Year Change



Source: U.S. Transportation Security Administration

International Travel to the U.S.

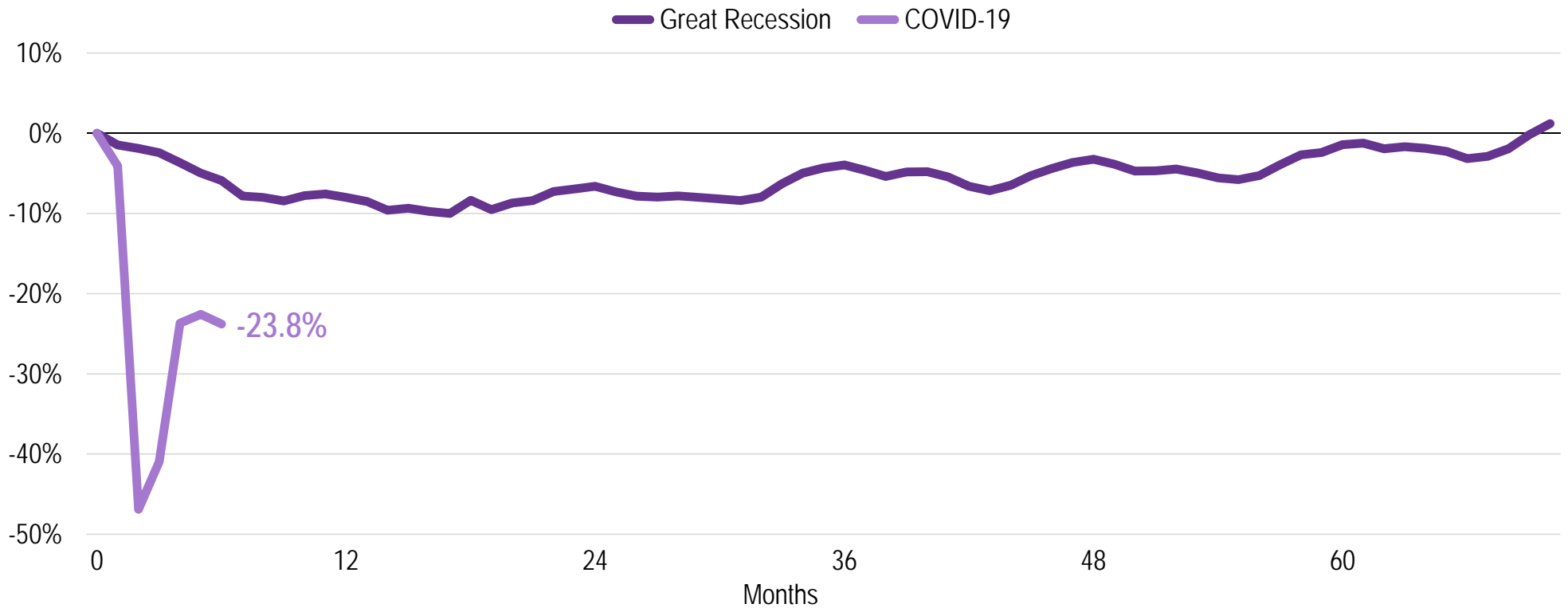
International Arrivals to U.S.
Year-Over-Year Change



Source: U.S. International Trade Administration

Leisure and Hospitality Employment

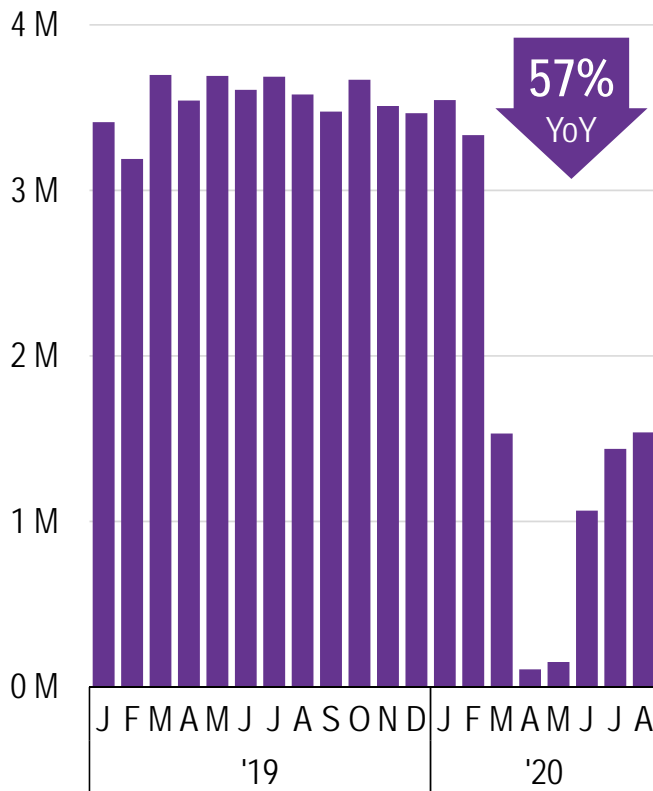
Recovery Comparison



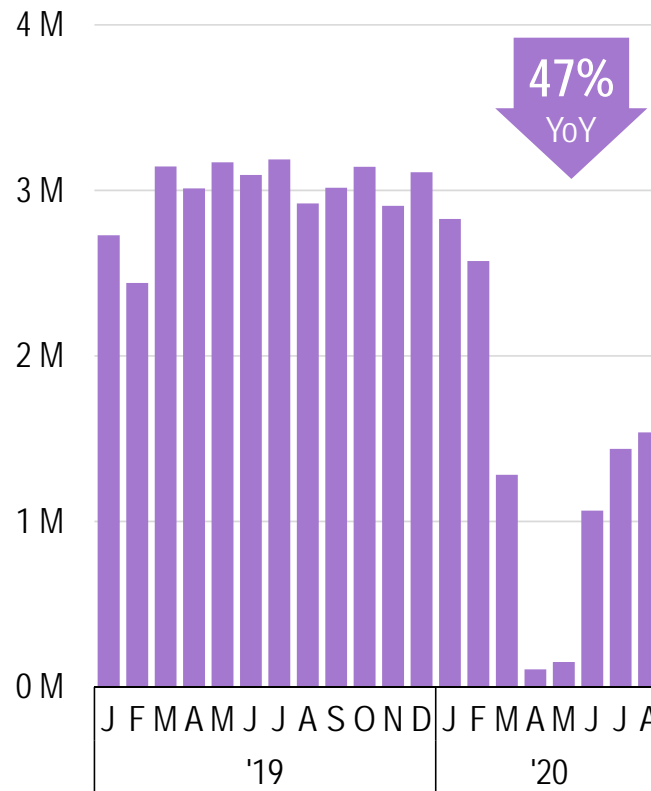
Source: Nevada Department of Employment, Training and Rehabilitation; Applied Analysis

Las Vegas Visitation

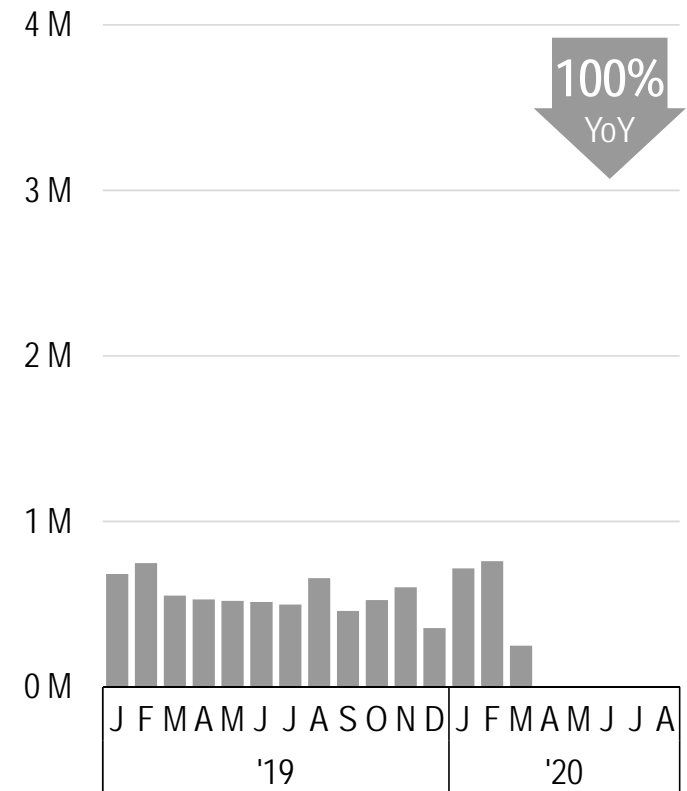
Las Vegas Visitation



Leisure Segment



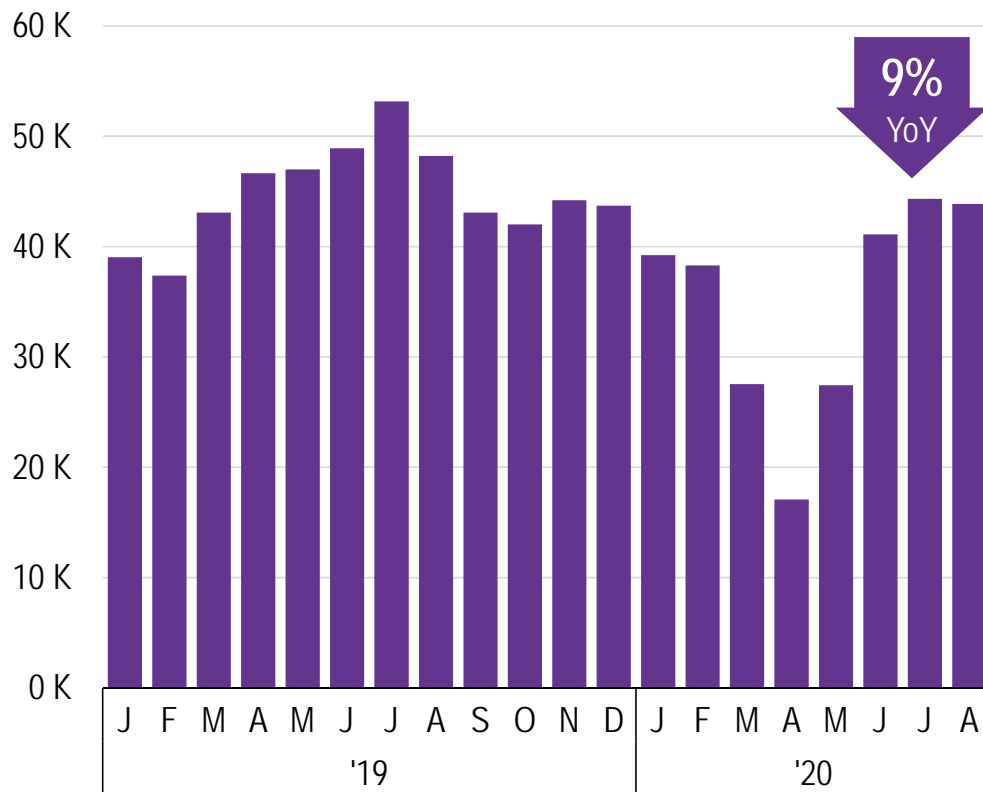
Convention Segment



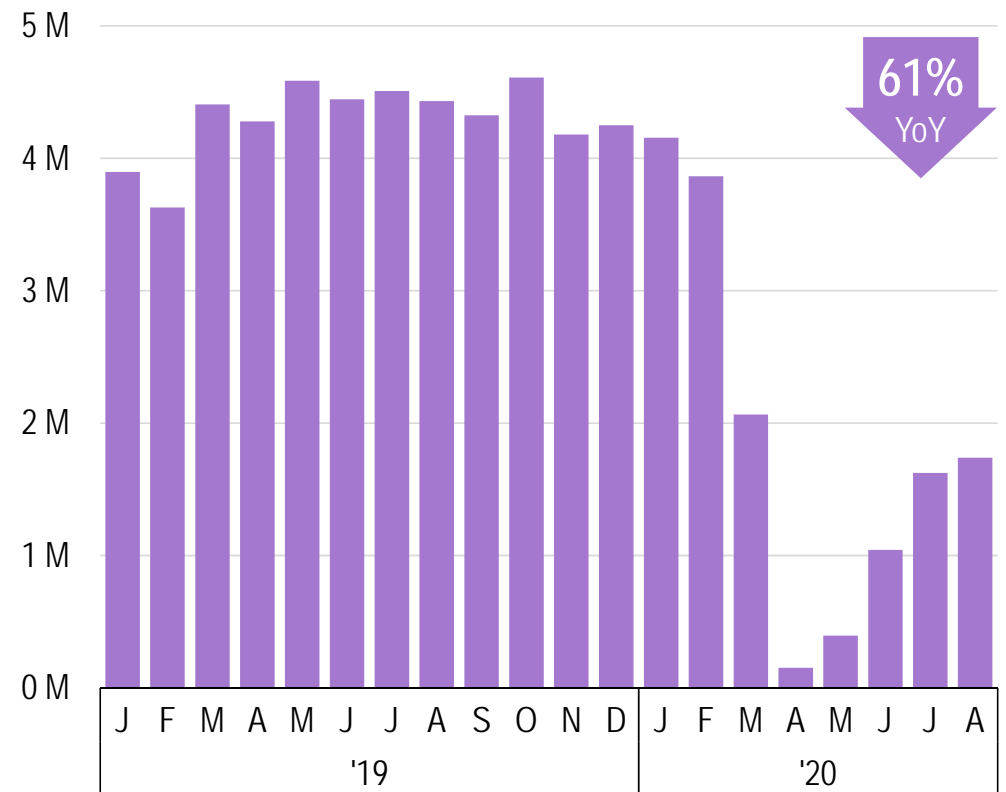
Source: Las Vegas Convention and Visitors Authority

Visitation Travel Metrics

I-15 Avg. Daily Traffic at California Border

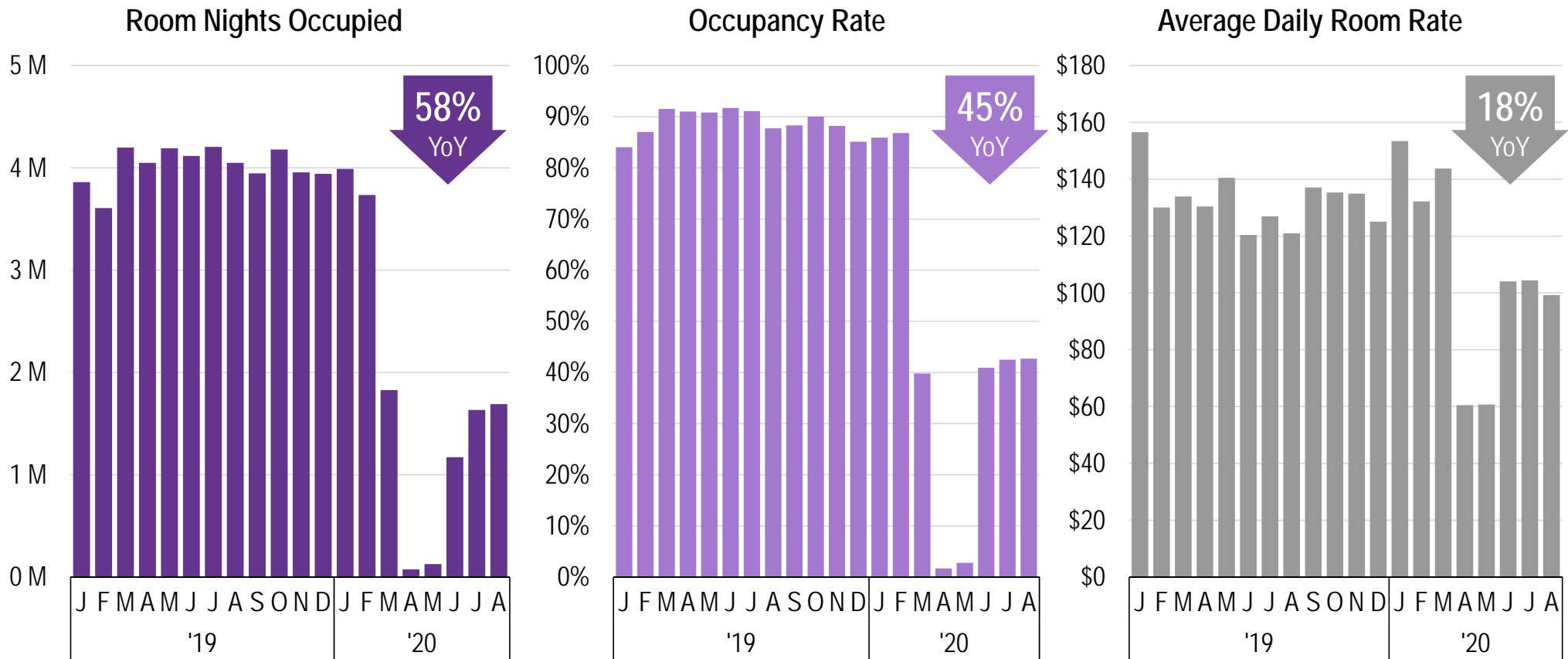


McCarran International Airport Passengers



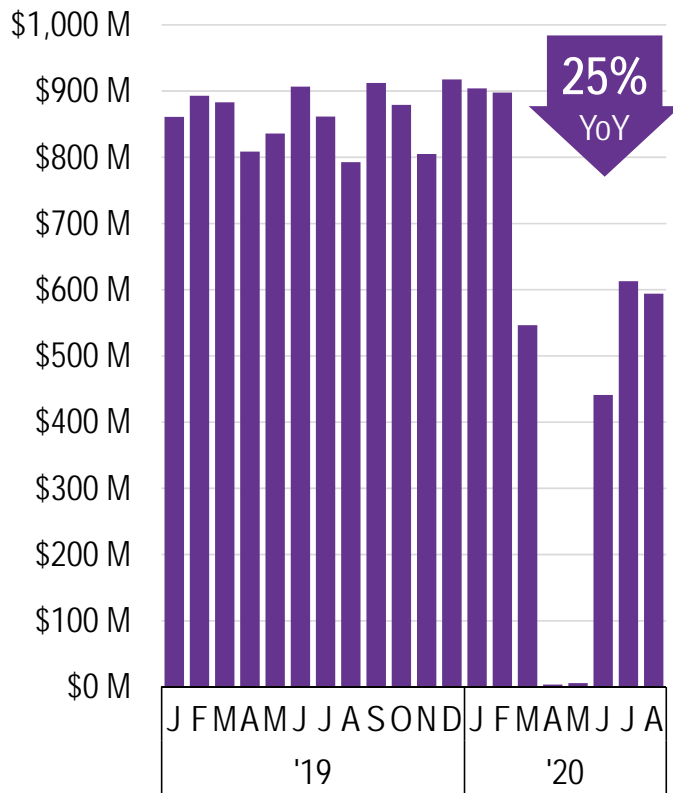
Source: Las Vegas Convention and Visitors Authority

Hotel and Accommodation Metrics

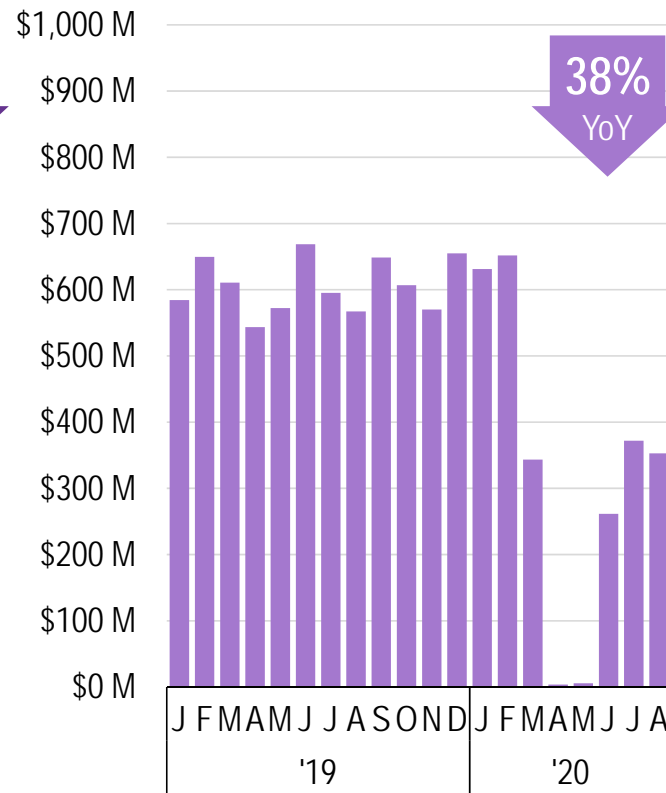


Gross Gaming Revenue

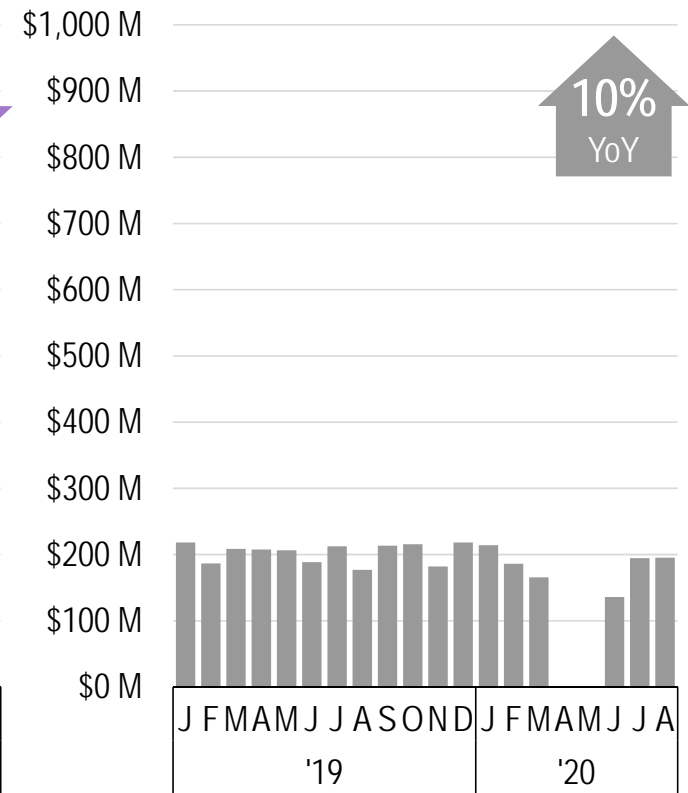
Clark County



Las Vegas Visitors Segment

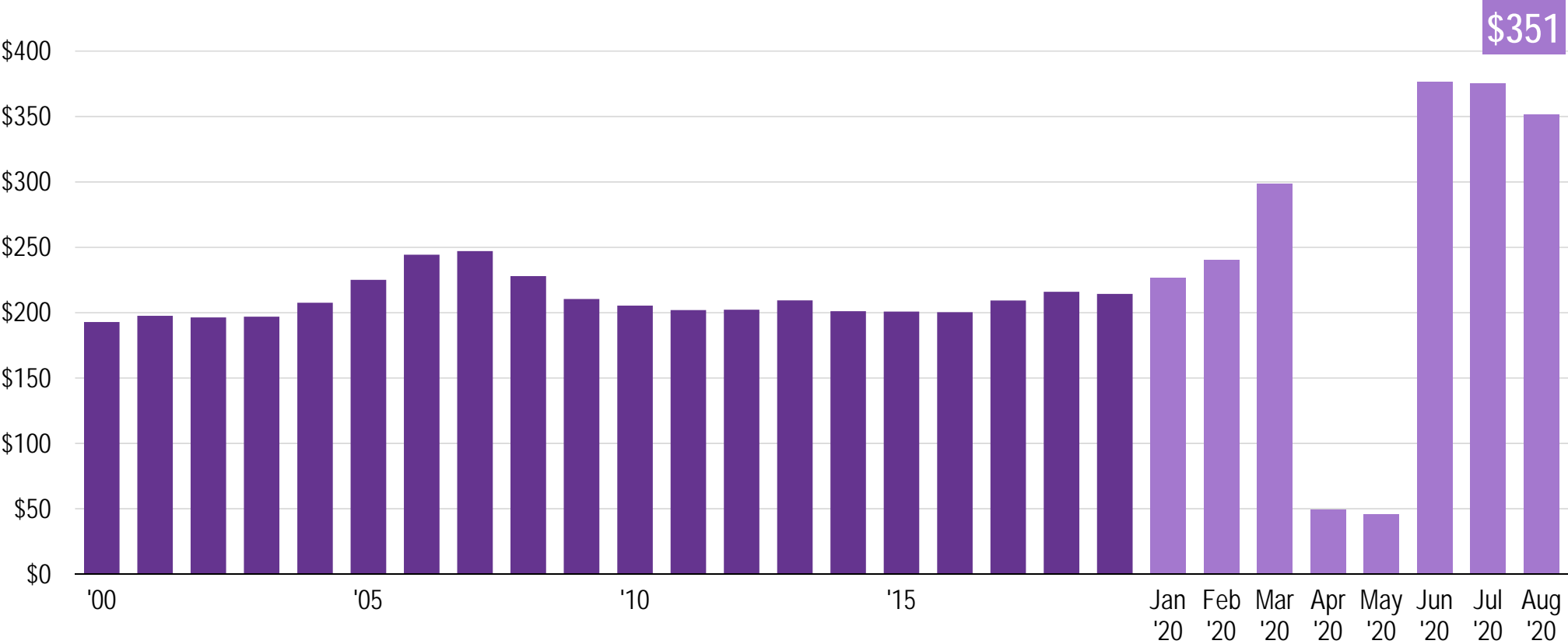


Las Vegas Locals Segment



Source: Nevada Gaming Control Board

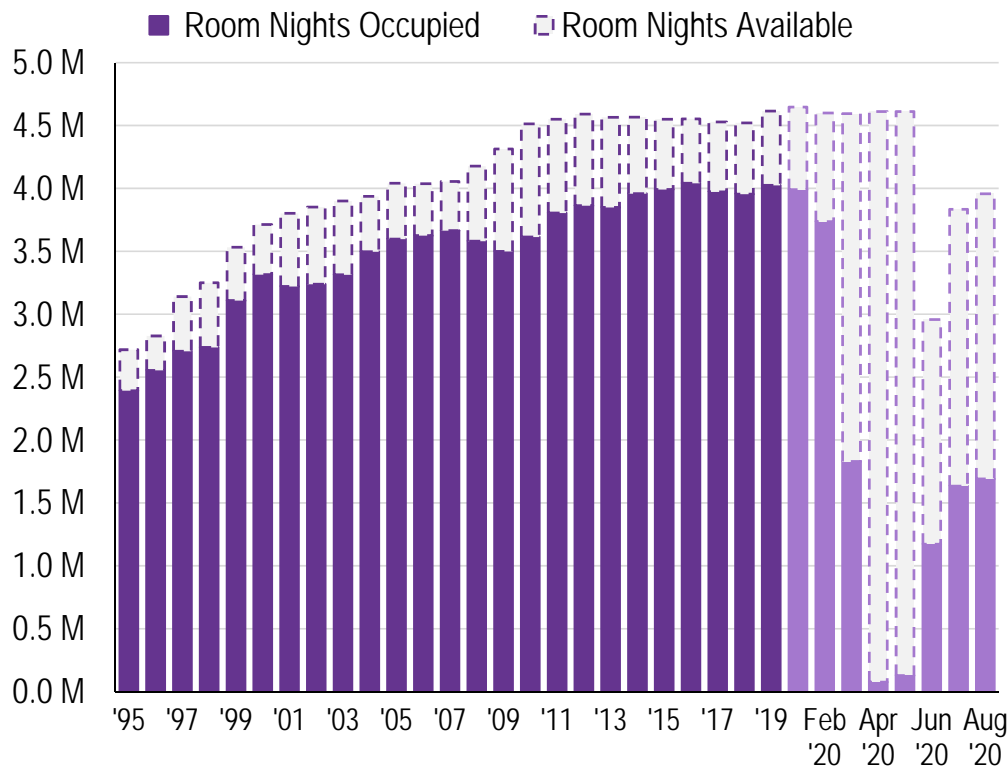
Gaming Revenue Per Room Night Occupied



Source: Nevada Gaming Control Board, Las Vegas Convention and Visitors Authority

Room Night Demand Trend







Room Nights Occupied vs. Room Availability



- Available room inventory has been affected by property closures and reopenings
- Most resort properties have reopened since June, but a few remain closed and have not announced reopening plans
- Even properties that are back on line are not necessarily making all rooms available

Source: Las Vegas Convention and Visitors Bureau

Visitation Recovery Factors

-  Health crisis and vaccine timing
-  Uneven recovery throughout the country
-  Consumer travel behavior changes
-  Varying recovery and travel restrictions internationally
-  Virtual vs. in-person meetings and conventions
-  Additional government stimulus and assistance programs



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