

Nevada After the Downturn

MARK MCMULLEN, DIRECTOR

Prepared for: NV Vision Stakeholder's Group, April 6, 2010

Nevada Will Remain a Draw

Population



Sources: Census, Moody's Economy.com

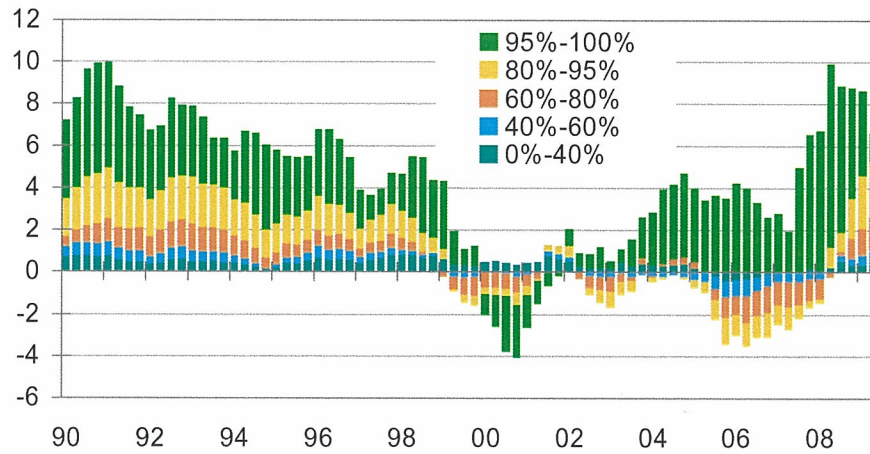
EXHIBIT B NevadaStakeholder Document consists of 7 pages.

☒ Entire document provided.

A copy of the complete document is available through the Research Library (775/684-6827) or e-mail library@lcb.state.nv.us. Meeting Date: 4/6/10

U.S. Households Are Fixing Their Finances...

Contribution to personal saving rate, 4-qtr MA



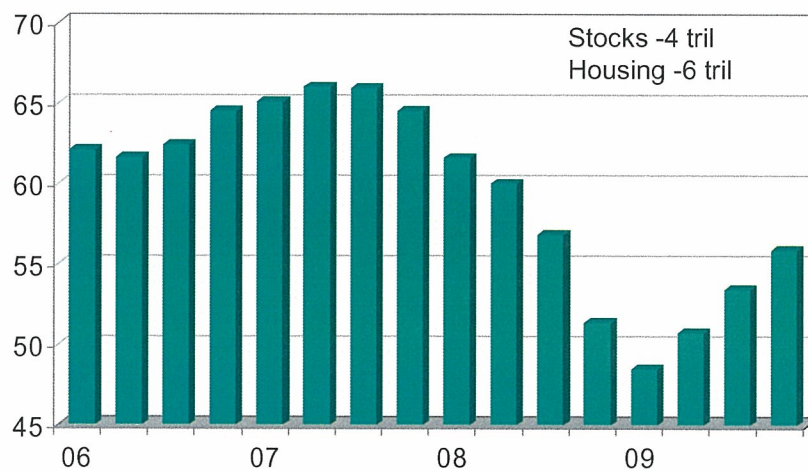
Source: Moody's Economy.com

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...And Nest Eggs Are Being Rebuilt...

Household net worth, \$ tril

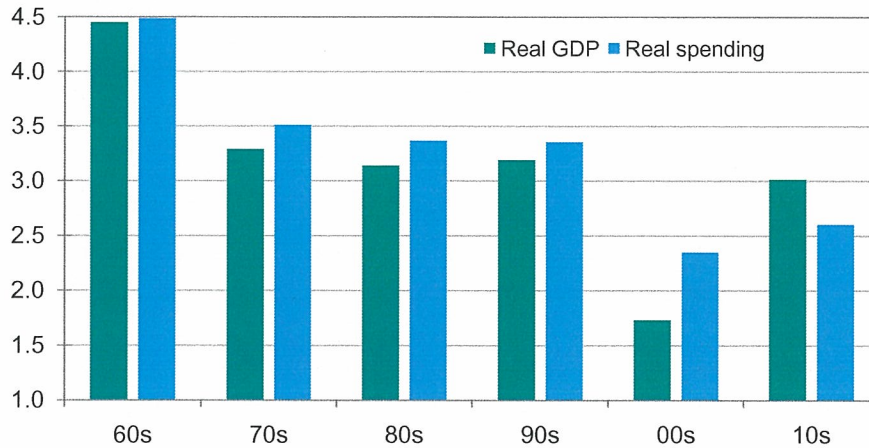


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...So Spending Will Not Lead Economy

Average % change, U.S.



Sources: BEA, BLS, FRB, Fiserv

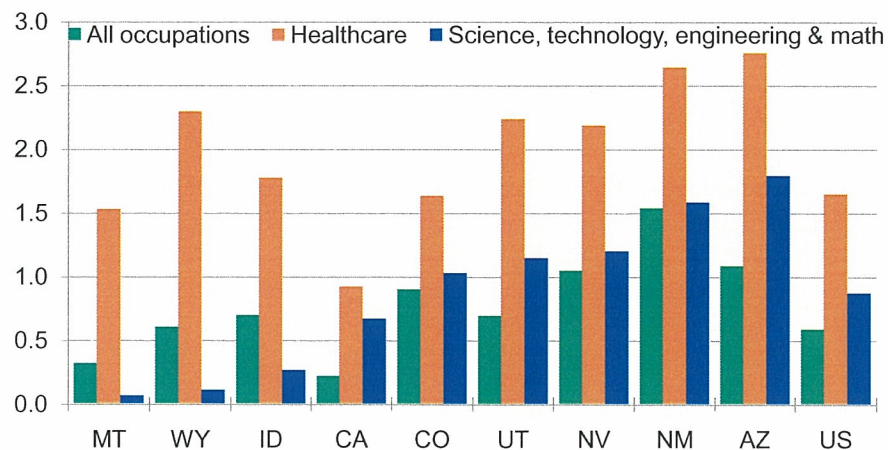
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Advantage in Quantity, not Quality, of Job Gains

Annual average percent growth, 2007-2020



Source: Moody's Economy.com Baseline Outlook, 3/10

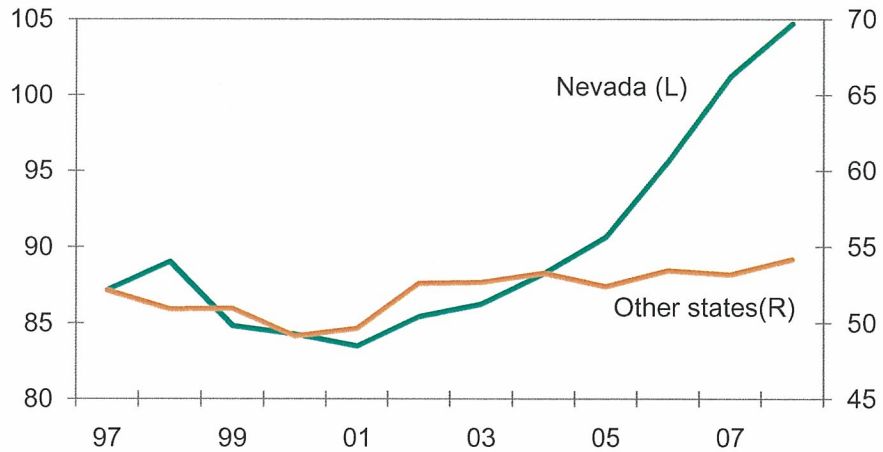
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Attracting Growth Industries Is Not Everything

Real output per worker, arts, entertainment & recreation, \$ 2000



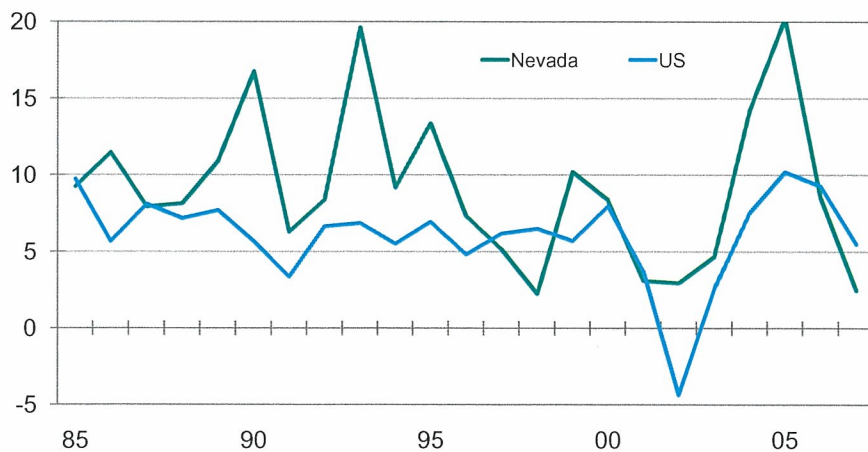
Source: BEA

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NV's Taxes Have Been Volatile Across Time...

State & local tax revenues, % change year ago



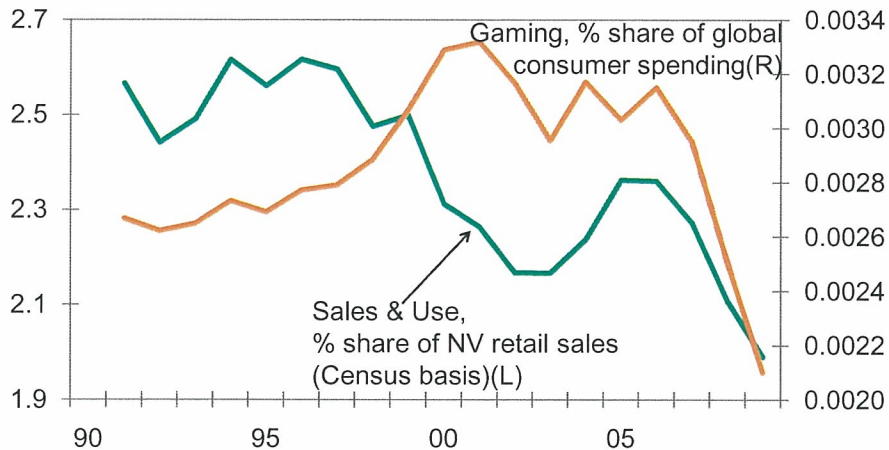
Source: Census

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...and Are Becoming Less Effective

Nevada general fund revenues, fiscal years



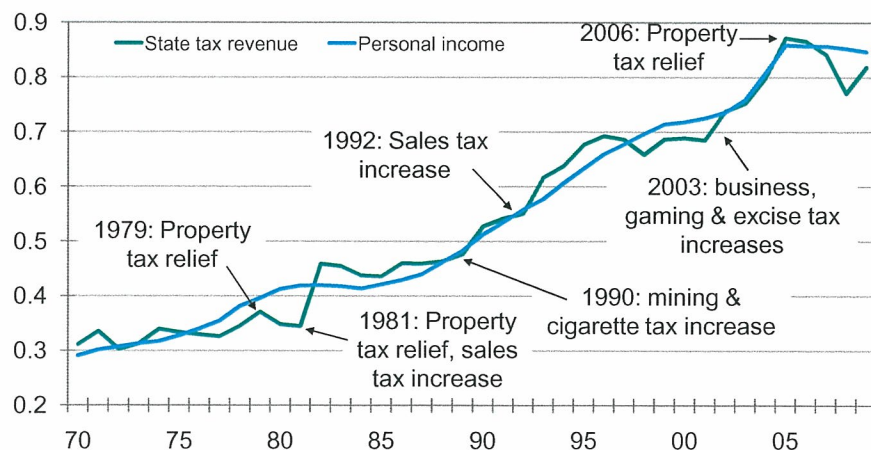
Source: Xxxxxx

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Keeping Up with the Underlying Economy

Nevada taxes and income, % shares of U.S. total, calendar years



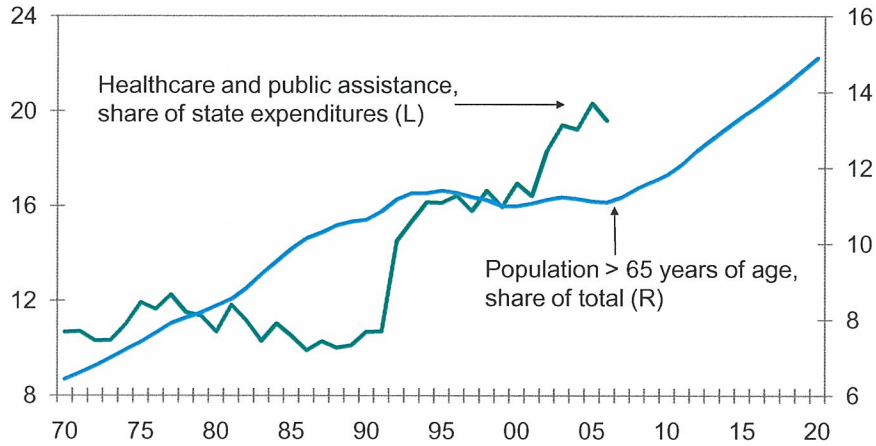
Sources: Census, Nevada Legislature, NASBO, Moody's Economy.com

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Keeping Up With the Need for Gov't Services

Nevada expenditure and population shares, %, calendar years



Sources: Census, Moody's Economy.com

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121 North Walnut Street
Suite 500
West Chester, PA 19380
610.235.5299

www.economy.com

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